



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

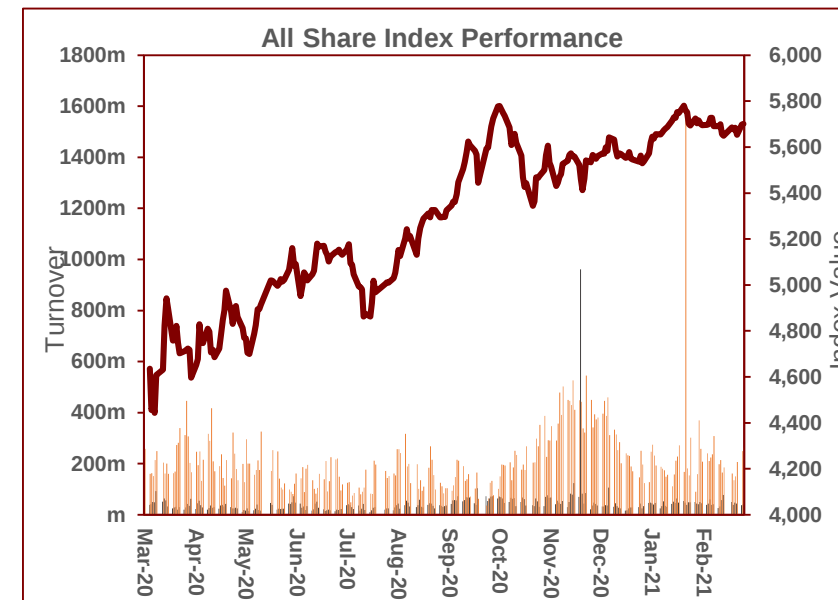
Monday, March 8, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,701.02	0.06	0.84	0.92	2.79	2.79	33.11 KWD	1.82	20.85
Kuwait Premier Index	6,232.07	0.14	1.10	1.21	2.99	2.99	24.09 KWD	1.96	19.50
Kuwait Main Index	4,650.76	-0.21	0.03	0.01	2.16	2.16	9.02 KWD	1.42	22.20
NIC 50	6,837.58	0.15	1.05	1.13	2.92	2.99	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,293.53	0.20	1.06	1.51	2.46	2.46	19.05 KWD	1.96	20.50
Telecom	1,132.65	-0.39	-0.05	-1.26	2.75	2.75	3.48 KWD	1.90	22.23
Industrials	893.14	0.37	1.23	0.55	0.23	0.23	3.17 KWD	1.45	16.86
Financial services	978.08	-0.34	0.21	-1.19	5.20	5.20	2.54 KWD	0.96	21.12
Real estate	1,001.34	-0.12	0.45	0.49	5.11	5.11	2.15 KWD	1.11	19.75
Basic materials	1,070.97	0.86	4.00	8.98	19.18	19.18	0.95 KWD	1.54	19.50
Health care	812.06	-0.14	-0.14	-0.14	-1.76	-1.76	0.40 KWD	5.78	19.50
Consumer services	809.52	-0.56	-1.16	0.00	-1.11	-1.11	0.42 KWD	4.20	8.87
Insurance	1,206.72	-0.40	-0.70	1.56	4.37	4.37	0.45 KWD	1.03	9.40
Consumer goods	732.95	-0.69	-0.28	-0.65	-1.80	-1.80	0.23 KWD	1.47	23.96
Oil and Gas	1,194.40	-2.74	-2.31	-3.85	-6.49	-6.49	0.26 KWD	1.29	11.00
Technology	611.10	-1.75	-7.59	-3.34	21.56	21.56	0.01 KWD	0.68	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,374.37	0.25	1.43	2.51	7.88	7.88	9,432 SAR	6.08	293.24
Qatar (QE Index)	10,052.23	0.48	0.84	-0.57	-3.34	-3.34	525 QAR	1.59	12.50
Dubai (DFMGI)	2,540.39	-0.21	-1.13	-0.44	1.94	1.94	280 AED	1.25	15.79
Abu Dhabi (ADI)	5,685.09	-0.11	-0.13	0.38	12.68	12.68	797 AED	4.06	15.46
Bahrain (BAX)	1,476.82	0.02	0.23	0.71	-0.87	-0.87	15 BHD	1.29	16.65
MUSCAT SE INDEX	3,667.71	0.34	0.41	1.53	0.24	0.24	4 OMR	0.78	12.29
Developed Markets									
MSCI World Index	2,728.56	0.82	0.00	0.06	1.43	1.43			
U.S. (S&P 500)	3,841.94	1.95	0.81	0.81	2.29	2.29			
U.K. (FTSE 100)	6,625.46	-0.08	-0.08	2.19	2.55	2.55			
Japan (Topix)	1,893.58	-0.14	-0.14	1.56	4.93	4.93			
Emerging Markets									
MSCI EM Index	1,339.31	-0.52	0.00	0.00	3.72	3.72			
China (SSE Composite)	3,421.41	-2.30	-2.30	-2.50	-1.49	-1.49			
India (Sensex)	50,441.07	0.07	0.07	2.73	5.63	5.63			



Oil Prices

International benchmark Brent crude futures popped on Monday, moving above \$70 a barrel for the first time in more than a year. The surge in oil prices came after Saudi Arabia said its oil facilities were targeted by missiles and drones on Sunday. A Houthi military spokesman claimed responsibility for the attacks.

Brent trading up just 0.2% at \$69.50 and U.S. crude futures rising 0.2% at \$66.22.

Kuwait Market

The market are closed today up by 0.06% , value traded 39.6 million KD, Premier market value traded reach 29.2 million KD and closed at 6,232 change by +0.14%, oil prices is above \$69 a barrel,

Saudi Market

The Market closed by +0.25%, today market Performance are linked to oil prices above \$69 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

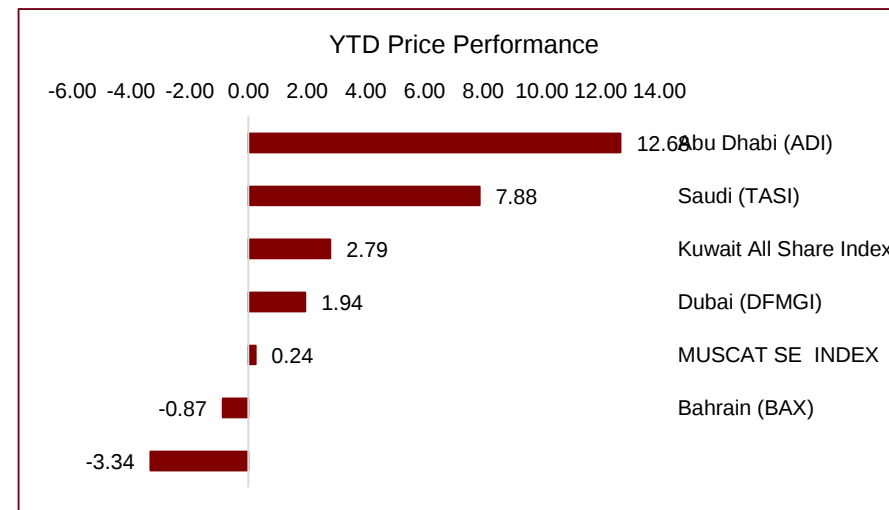


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.842	0.24	1.08	2.06	0.24	0.24	5.75 KWD	1.54	27.00	
KFH	0.737	0.41	0.96	1.66	8.42	8.42	5.62 KWD	2.88	32.00	
Zain	0.617	-0.48	0.32	-1.12	2.31	2.31	2.68 KWD	2.04	14.49	
BOUBYAN BANK	0.572	0.35	0.71	3.26	0.35	0.35	1.72 KWD	2.91	34.00	
Agility	0.671	0.15	1.82	1.67	-0.74	-0.74	1.36 KWD	1.15	22.36	
Saudi Arabia										
ARAMCO	35.90	0.28	1.99	4.21	2.57	2.57	7,160.38 SAR	7.12	33.81	
SABIC	108.20	0.00	1.88	4.64	6.71	6.71	324.62 SAR	1.94	35.00	
STC	115.60	0.00	0.87	-1.53	9.06	9.06	231.21 SAR	3.60	20.68	
AL-RAJHI BANK	91.60	2.00	2.92	2.46	24.46	24.46	224.51 SAR	3.86	21.00	
NCB	49.10	0.72	-0.51	3.92	13.26	13.26	146.26 SAR	1.84	13.43	
United Arab Emirates										
ETISALAT.AD	20.30	0.69	0.69	-0.20	20.12	20.12	175.33 AED	3.58	19.42	
FAB.AD	14.92	0.13	0.00	1.50	15.66	15.66	162.71 AED	1.50	16.04	
EMIRATES NBD	11.05	2.31	-0.45	-0.90	7.28	7.28	68.22 AED	0.81	10.80	
DB ISLAMIC BK	4.72	-1.05	-1.67	-1.46	2.39	2.39	34.54 AED	0.85	12.56	
EMAAR PROPERT	3.56	-1.93	-2.73	-0.56	0.85	0.85	25.99 AED	0.46	9.93	
Qatar										
QNB	16.75	0.42	0.42	-1.35	-6.06	-6.06	156.34 QAR	1.61	14.00	
INDUSTRIES QAT	11.66	2.19	2.98	1.56	8.10	8.10	70.05 QAR	2.04	34.96	
QA ISLAMIC BK	15.73	0.06	0.06	0.77	-8.07	-8.07	37.15 QAR	1.67	12.99	
MASRAF AL RAYA	4.17	0.19	0.19	-5.25	-7.99	-7.99	31.66 QAR	2.17	14.34	
MESAIEED PETRO	1.90	1.60	1.60	0.85	-7.13	-7.13	23.51 QAR	1.51	44.13	
OMAN										
BANK MUSCAT	0.426	0.95	1.44	5.47	7.07	7.07	1.37 OMR	0.67	8.33	
OMANTEL	0.720	-1.10	-1.60	-3.65	2.21	2.21	0.55 OMR	0.99	7.69	
BANK DHOFAR	0.107	0.94	1.90	3.88	10.31	10.31	0.32 QAR	0.46	14.93	
NAT BANK OF OMAN	0.140	2.94	6.06	7.69	-12.50	-12.50	0.22 QAR	0.42	12.71	
OMINVEST	0.338	0.00	0.00	0.60	0.00	0.00	0.27 QAR	1.05	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.06 %The leading sector best performance indices today are Basic materials 0.86 % Industrials 0.37 % Banking 0.2 % respectively.

from YTD performance perspective the best sector performance are Technology by 21.56 % while the bottom sector performance is Oil and Gas by -6.49 %.

Telecommunication sector are down today by -0.39 % and act defensively in COVID19.

KSA

Saudi Armco are have positive performance today by + 0.28 %, SABIC flat performance today 0 %

STC are flat performance today 0 %, Al Rajhi Bank have positive performance today by + 2 %

UAE

ETISALAT AD close 0.69% and act defensively with COVID19



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